

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
W.R. GRACE & CO., <u>et al.</u>,	)	Chapter 11
Debtors.	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
	)	Objection Deadline: 4/29/05
	)	Hearing Date: Scheduled if Necessary

**NOTICE OF FILING OF
NINTH MONTHLY INTERIM APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2005 TO FEBRUARY 28, 2005**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors
in Possession Lender; and (8) the Fee Auditor

Objections or responses to the Application, if any, must be made in writing and filed with
the United States Bankruptcy court for the District of Delaware, Marine Midland Plaza, 824
North Market Street, 3rd Floor, Wilmington, DE 19801, on or before **April 29, 2005**.

At the same time, you must also serve a copy of the objection or response upon the
following:

**Co-counsel to David T. Austern,
Future Claimants Representative**
Roger Frankel, Esquire
Richard Wyron, Esquire
Swidler Berlin Shereff Friedman, LLP
3000 K Street, NW, Suite 300
Washington, DC 20007

John C. Phillips, Jr., Esquire
Phillips, Goldman & Spence, P.A.
1200 North Broom Street
Wilmington, DE 19806

Co-counsel to the Debtors
David M. Bernick, Esquire
Kirkland & Ellis, LLP
200 East Randolph Drive
Chicago, IL 60601

Laura Davis Jones, Esquire
Pachulski, Stang, Ziehl, Young & Jones, P.C.
919 North Market Street, Suite 1600
Wilmington, DE 19801

**Co-counsel to Official Committee
of Unsecured Creditors**

Lewis Kruger, Esquire
Strook & Strook & Lavan LLP
180 Maiden Lane
New York, NY 10038-4982

Michael R. Lastowski, Esquire
Duane Morris, LLP
1100 North Market Street, Suite 1200
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos
Property Damage Claimants**

Scott L. Baena, Esquire
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod
First Union Financial Center
200 South Biscayne Boulevard, Suite 2500
Miami, FL 33131

Michael B. Joseph, Esquire
Ferry & Joseph, P.A.
824 North Market Street, Suite 904
P.O. Box 1351
Wilmington, DE 19899-1351

**Co-counsel to Official Committee
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire
Caplin & Drysdale
399 Park Avenue, 36th Floor
New York, NY 10022

Mark Hurford, Esquire
Campbell & Levine, LLC
Chase Manhattan Centre, 15th Floor
1201 Market Street, Suite 1500
Wilmington, DE 19801

Co-counsel to DIP Lender

J. Douglas Bacon, Esquire
Latham & Watkins
Sears Tower, Suite 5800
Chicago, IL 60606

Steven M. Yoder, Esquire
The Bayard Firm
222 Delaware Avenue, Suite 900
P.O. Box 25130
Wilmington, DE 19899

**Counsel to Official Committee
of Equity Holders**

Thomas Moers Mayer, Esquire
Kramer Levin Naftalis & Frankel, LLP
919 Third Avenue
New York, NY 10022

Counsel to the U.S. Trustee


Office of the U.S. Trustee
Frank J. Perch, Esquire
844 King Street, Suite 2313
Lockbox 35
Wilmington, DE 19801-3519

Fee Auditor

Warren H. Smith
Warren H. Smith and Associates
Republic Center
325 North St. Paul, Suite 4080
Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.



JOHN C. PHILLIPS, JR., ESQUIRE (#110)
1200 North Broom Street
Wilmington, DE 19806
(302) 655-4200
(302) 655-4210
Local Counsel to David T. Austern, Future
Claimants' Representative

Date: April 8, 2005

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al.</u>,	)	(Jointly Administered)
)	
Debtors.	)	Objection Deadline: 4/29/05
	)	Hearing Date: Scheduled if Necessary

**COVER SHEET
NINTH MONTHLY INTERIM APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2005 TO FEBRUARY 28, 2005**

Name of Applicant: Phillips, Goldman & Spence, P.A. ("PG&S")

Authorized to Provide Professional Services to: David T. Austern, Future Claimants' Representative (the "FCR")

Date of Retention PG&S Retention Order entered September 27, 2004

Period for which Compensation is Sought: February 1, 2005 through February 28, 2005

Amount of Compensation (100%) sought as actual, reasonable, and necessary: \$3,373.00

80% of Fees to be Paid: \$2,698.40

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$164.44

Total Fees @ 80% and Expenses: \$2,862.84

This is an: X interim monthly final application

The total time expended in preparation and filing of previous fee monthly and quarterly applications for Phillips, Goldman & Spence, P.A. during this time period was 3.70 hours and the corresponding fees are \$701.00. The time spent for this interim fee application will be requested in subsequent monthly interim applications.

PREVIOUS APPLICATIONS

Fee Application Filing Date, Docket No	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No	80% of Fees Paid or To be Paid	Amount of Holdback Fees	Amount Paid
1 st Monthly Application 5.24.04-6.30.04 Filed 10.6.04 Dkt. No. 6549	\$5,034.50	\$0.00	Filed 10.27.04 Dkt No. 6751	\$4,027.60	\$1,006.90	\$4,027.60
1 st Quarterly Fee Application 5.24.04-6.30.04 Filed 10.27.04 Dkt. No. 6752	\$5,034.50	\$0.00	Filed 11.19.04 Dkt No. 6696	N/A	\$1,006.90	1,006.90
2 nd Monthly Application 7.1.04-7.31.04 Filed 10.6.04 Dkt. No. 6550	\$2,619.00	\$852.87	Filed 11.11.04 Dkt No. 6883	\$2,095.20	\$523.80	\$2,948.07
3 rd Monthly Application 8.1.04-8.31.04 Filed 10.8.04 Dkt. 6569	\$3,110.00	\$450.36	Filed 11.11.04 Dkt No. 6884	\$2,488.00	\$622.00	\$2,938.36
4 th Monthly Application 9.1.04-9.30.04 Filed 10.28.04 Dkt No. 6783	\$5,034.50	\$419.64	Filed 11.19.04 Dkt No. 6997	\$4,107.20	\$1,026.80	\$4,526.84
2 nd Quarterly Fee Application 7.1.04-9.30.04 Filed 11.16.04 Dkt. No. 6940	\$10,863.00	\$1,722.87	Filed 3.9.05 Dkt No. 7997	N/A	\$2,187.6	N/A
5 th Monthly Application 10.1.04-10.31.02 Filed 11.29.04 Dkt. No. 7041	\$6,273.00	\$582.11	Filed 12.21.04 Dkt No. 7278	\$5,018.40	\$1,254.60	\$5,600.51
6 th Monthly Application 11.1.04-11.30.04 Filed 12.28.04 Dkt. No. 7370	\$7,128.00	\$249.55	Filed 1.28.05 Dkt No. 7643	\$5,702.40	\$1,425.60	\$5,951.95
7 th Monthly Application 12.1.04-12.31.04 Filed 1.28.05 Dkt No. 7644	\$7,245.00	\$186.54	Filed 2.28.05 Dkt No. 7917	\$5,796.00	\$1,449.00	\$5,982.54
3 rd Quarterly Fee Application 10.1.04-12.31.04 Filed 2.15.05 Dkt. No. 7783	\$20,646.00	\$1,018.20	Filed Dkt No.	N/A	\$4,129.20	N/A

Fee Application Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	80% of Fees Paid or To be Paid	Amount of Holdback Fees	Amount Paid
8 th Monthly Application 1.1.05-1.31.05 Filed 2.28.05 Dkt No. 7918	\$9,247.00	\$2,039.47	Filed 3/29/05 Dkt No. 8135	\$7,397.60	\$1,850.00	

CURRENT COMPENSATION SUMMARY

FEBRUARY 1, 2005 THROUGH FEBRUARY 28, 2005

Name of Professional Person	Position of the Applicant, Number of years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
John C. Phillips, Jr.	Director/14years/1974/ litigation/bankruptcy	350.00	7.00	\$2,450.00
Celeste A. Hartman	Sr. Paralegal/8 years/20 years prior experience	130.00	7.10	\$923.00
Grand Total:				\$3,373.00
Blended Rate:				\$239.22


COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Litigation	5.1	\$1,785.00
Fee/Employment Applications	8.7	\$1,549.00
Case Administration	.3	\$39.00
Total	14.1	\$3,373.00

EXPENSE SUMMARY

Expense Category	Service Provider	Total Expenses
Long Distance Phone Charges	N/A	6.27
Postage	N/A	2.58
Overnight Courier	Federal Express	69.69
Photocopies (15¢ per page)	N/A	81.90
Parking Reimbursement	John C. Phillips, Jr.	4.00
Total		\$164.44

PHILLIPS, GOLDMAN & SPENCE, P.A.



JOHN C. PHILLIPS, JR., ESQUIRE (#110)
1200 North Broom Street
Wilmington, DE 19806
(302) 655-4200
(302) 655-4210
Local Counsel to David T. Austern, as Future
Claimants' Representative

Date: April 8, 2005

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
	)	Chapter 11
W.R. GRACE & CO., <u>et al.</u>,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
Debtors.)	

VERIFICATION OF JOHN C. PHILLIPS, JR.


State of Delaware :
 : ss
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

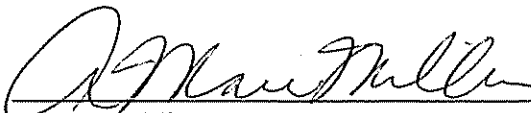
2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.

3. I have reviewed the Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.



JOHN C. PHILLIPS, JR., ESQUIRE (#110)
Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 8th DAY OF APRIL 2005.



Notary Public
My commission expires:
ANN MARIE MILLER
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires Nov. 18, 2005

EXHIBIT A

PHILLIPS, GOLDMAN & SPENCE, P.A.

INVOICES BY TIME AND INDIVIDUAL

FOR THE TIME PERIOD

FEBRUARY 1, 2005

THROUGH FEBRUARY 28, 2005

Phillips, Goldman & Spence, P.A.
1200 N. Broom Street
Wilmington, DE 19806
(302) 655-4200
EI #: 51-0328786

April 7, 2005

Swidler Berlin Shereff Friedman, LLP
Richard H. Wyron
3000 K. Street, NW
Suite 300
Washington DC 20007

File WRG-AUS/JCP
Invoice number 56600

Re: W. R. Grace & Co.
David T. Austern
Case No.: 01-01139 (RLB)

Subtotal for FEES only: 02/28/05	\$3,373.00
Subtotal for COSTS only: 02/28/05	\$164.44

CURRENT PERIOD FEES AND COSTS: 02/28/05	\$3,537.44

Please remit duplicate copy with payment. Thank you.

Phillips, Goldman & Spence, P.A.

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April 7, 2005

Swidler Berlin Shereff Friedman, LLP

File WRG-AUS/JCP
Invoice number 56600Re: W. R. Grace & Co.
David T. Austern

SERVICES	HOURS	AMOUNT
LITIGATION	5.1	1,785.00
FEE/EMPLOYMENT APPLICATIONS	8.7	1,549.00
CASE ADMINISTRATION	0.3	39.00
	-----	-----
Subtotal for FEES only: 02/28/05	14.1	\$3,373.00
	-----	-----

RATE	SUMM	HOURS				
350.00	JCP	7.00	7.00	2,450.00	0.00	0.00
130.00	CAH	7.10	7.10	923.00	0.00	0.00
		-----	-----	-----	-----	-----
Totals		14.10	14.10	3,373.00	0.00	0.00

-Fees-

Cl Code	Grouping	code	description	Act Trans Emp Date	Transaction description	Billable Hours	Billable Dollars	Grp Cd
WRG	LITIGATION	JCP	02/02/05	Review of miscellaneous pleadings.	0.10	35.00	Li	
WRG	LITIGATION	JCP	02/02/05	Review of miscellaneous pleadings.	0.00	0.00		
WRG	LITIGATION	JCP	02/04/05	Review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/08/05	Review of Amended Order Establishing Case Management Procedures.	0.20	70.00		
WRG	LITIGATION	JCP	02/09/05	Review of miscellaneous pleadings; review of Certification of Counsel for Property Damage Committee with enclosure; review of Proposed Order re: Property Damage Committee's Motion to Strike Debtor's Objection to Claims.	0.30	105.00		
WRG	LITIGATION	JCP	02/10/05	Review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/14/05	Review of miscellaneous pleadings (voluminous).	0.20	70.00		
WRG	LITIGATION	JCP	02/15/05	Review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/16/05	Review of Order granting in Part Property Damage Committee's Motion to Strike Debtor's Notice of Intent to Object to Claims.	0.10	35.00		
WRG	LITIGATION	JCP	02/17/05	Review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/18/05	Review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/21/05	Review of Debtor's Chart Regarding Remaining Objections to Disclosure Statement (voluminous).	0.60	210.00		
WRG	LITIGATION	JCP	02/22/05	Review of miscellaneous pleadings; review of Agenda for 02/28/05 Hearing; review of Personal Injury Committee's Objection to Debtor's Motion to Approve Settlement with Continental Casualty.	0.30	105.00		
WRG	LITIGATION	JCP	02/23/05	Review of Amended Agenda for 02/28/05 Hearing; review of emails (3) re: Certificate of No Objection.	0.20	70.00		
WRG	LITIGATION	JCP	02/24/05	Letter from counsel for ZAI Claimants; review of miscellaneous pleadings.	0.10	35.00		
WRG	LITIGATION	JCP	02/25/05	E-mail from and e-mail to Rick Wyron re: 02/28/05 Hearing.	0.20	70.00		
WRG	LITIGATION	JCP	02/28/05	Review of Amended Agenda for 02/28/05 Hearing and attend Omnibus Hearing.	2.30	805.00		

5.10 1,785.00

5.10 1,785.00

Cl Code	Grouping code	description	Act Emp	Trans Date	Transaction description	Billable Hours	Billable Dollars	Grp Cd
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/14/05 Update docket and begin 3rd Quarterly Fee Application.				1.30	169.00	fa
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/15/05 Complete 3rd Quarterly Fee Application.				0.70	91.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/16/05 Draft Certificate of No Objection for application to extend retention of CIBC; file and serve same.				0.50	65.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/18/05 Download 7th and 8th Monthly Fee Application for Swidler Berlin; file same (system slow).				0.70	91.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/20/05 Correctly code pre-bill.				0.30	39.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/23/05 Download and print 6th, 7th, 8th, and 3rd Quarterly Fee Application for D. Austern; phone conference with S. McKee on corrections needed to Quarterly.				0.90	117.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/23/05 Correct, scan and file 3rd Quarterly Fee Application for D. Austern.				0.40	52.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/27/05 Draft Certificate of No Objection for December Fee Application.				0.30	39.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/27/05 Draft 8th Monthly Fee Application.				0.70	91.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/28/05 Scan Certificate of No Objection for 7th and 8th Monthly Fee Applications; file and serve both.				0.30	39.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/28/05 Scan Certificate of No Objection for December Monthly and 7th Quarterly Fee Application and 23rd monthly Fee Application; file and serve all.				0.40	52.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	CAH 02/28/05 Download, execute, scan, file and serve 3rd Quarterly Fee Application for Swidler Berlin.				0.30	39.00	
						6.80	884.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	JCP 02/12/05 Review of and revise January 2005 prebill.				0.20	70.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	JCP 02/15/05 Review of, revise and execute 3rd Quarterly Fee Application; conference with Celeste A. Hartman; e-mail from and e-mail to Rick Myron re: Certificate of No Objection for Continued Employment at CIBC; e-mail to Celeste A. Hartman.				0.60	210.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	JCP 02/16/05 Review of, revise and execute Certificate of No Objection re: CIBC Application; conference with Celeste A. Hartman; e-mail to Rick Myron.				0.30	105.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	JCP 02/24/05 Review of 02/22/05 Modified Order re: Fee Applications; conference with Celeste A. Hartman.				0.20	70.00	
NRG	FEE/EMPLOYMENT APPLICATIONS	JCP 02/27/05 Review of, revise and execute Phillips, Goldman & Spence 8th Monthly Fee Application; review of, revise and execute				0.40	140.00	

LEGALMASTER MIRC For Transactions

-Fees-

04/08/05 Page 4

Code Grouping code description	Act Emp	Trans Date	Transaction description	Billable Hours	Billable Dollars	Grp Cd
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Certificate of No Objection re: Phillips, Goldman & Spence
7th Monthly Fee Application.

36 FEE/EMPLOYMENT APPLICATIONS	JCP	02/28/05	Review of and execute Notice of filing of Swidler Berlin's 3rd Quarterly Fee Application.	0.20	70.00	
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1.90 665.00

8.70 1,549.00

14.10 3,373.00
=====

8 records printed.

-Fees-

Sort Fields:

Grouping code (Paginate)
 Client code
 Actual employee code (Subtotals)
 Transaction date

Range Fields:

Client code I WRG - WRG
 Invoice Number I 56600 - 56600

Case Code Grouping code description

Act Trans
 Emp Date Transaction description

CAN 02/23/05 Update docket and check for Order on Extending Service of
 CIBC; email R. Bello.

Billable Billable Grp
 Hours Dollars Cd

0.30	39.00		Ca
0.30	39.00		

EXHIBIT B

PHILLIPS, GOLDMAN & SPENCE, P.A.

EXPENSE RECORDS

FOR THE TIME PERIOD
FEBRUARY 1, 2005
THROUGH FEBRUARY 28, 2005

Phillips, Goldman & Spence, P.A.

Page 2

April 7, 2005

Swidler Berlin Shereff Friedman, LLP

File WRG-AUS/JCP
Invoice number 56600

Re: W. R. Grace & Co.
David T. Austern

COSTS ADVANCED

02/01/05 Federal Express	69.69
02/01/05 Long distance phone charges	6.27
02/15/05 Postage	2.58
02/15/05 Photocopies	81.90
02/28/05 Check No.: 27389 - John C. Phillips, Jr. - reimbursement for parking.	4.00

Subtotal for COSTS only: 02/28/05	\$164.44

CERTIFICATE OF SERVICE

I, CELESTE A. HARTMAN, Senior Paralegal, do hereby certify that I am over the age of 18, and that on April 8, 2005, I caused the *Notice, Cover Sheet to the Ninth Monthly Interim Application of Phillips, Goldman & Spence, P.A. , Local Bankruptcy Counsel to David T. Austern, Future Claimant's Representative for Compensation for Services Rendered and Reimbursement of Expenses for the time period February 1, 2005 through February 28, 2005*, be served upon those persons as shown on the attached Service List in the manner set forth.

Under penalty of perjury, I certify the foregoing to be true and correct.



CELESTE A. HARTMAN

Hand Delivery and E-mail: ljones@pszyj.com

(Local Counsel to the Debtors)

Laura Davis Jones, Esquire
Pachulski, Stang, Ziehl, Young & Jones, P.C.
919 North Market Street, Suite 1600
Wilmington, DE 19801

Via First Class U.S. Mail

Vito I. DiMaio
Parcels, Inc.
P.O. Box 27
4 East 7th Street,
Wilmington, DE 19899

(Counsel to the U.S. Trustee)

Office of the U.S. Trustee
Frank J. Perch, Esquire
844 King Street, Suite 2313
Lockbox 35
Wilmington, DE 19801-3519

Via Hand Delivery

E-mail: james_kapp@chicago.kirkland.com

(Counsel to the Debtors)

James Kapp, III, Esquire
Kirkland & Ellis, LLP

Via Federal Express and E-mail: feeaudit@whsmithlaw.com

(Fee Auditor)

Warren H. Smith, Warren H. Smith and Associates
Republic Enter
325 North St. Paul, Suite 4080
Dallas, TX 75201

Via Federal Express and E-mail: william.sparks@grace.com

(Debtor)

David B. Siegel
W.R. Grace and Co.
7500 Grace Drive
Columbia, MD 21044

E-mail: syoder@bayardfirm.com

(local Counsel to DIP Lender)

Steven M. Yoder, Esquire
The Bayard Firm

E-mail: meskin@del.camlev.com

(Local Counsel to Asbestos Claimants)

Marla Eskin, Esquire,
Campbell & Levine, LLC

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(Local Counsel to Property Damage Claimants)

Theodore Tacconelli, Esquire
Ferry & Joseph, P.A.

E-mail: mlastowski@duanemorris.com

(Local Counsel to Official Committee of Unsecured Creditors)

Michael R. Lastowski, Esquire
Duane Morris, LLP

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(Local Counsel to Official Committee of Equity Holders)

Teresa K.D. Currier, Esquire
Klett, Rooney, Lieber & Schorling

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(Counsel to Official Committee to Asbestos Personal Injury Claimants)

Elihu Inselbuch, Esquire
Caplin & Drysdale

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(Counsel to Official Committee of Unsecured Creditors)

Lewis Kruger, Esquire
Strook & Strook & Lavan LLP

E-mail: jsakalo@bilzin.com

(Counsel to Official Committee of Asbestos Property Damage Claimants)

Scott L. Baena, Esquire
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod

E-mail: david.heller@lw.com and carol.hennessey@lw.com

(Counsel to DIP Lender)

J. Douglas Bacon, Esquire
Latham & Watkins

E-mail: pbentley@kramerlevin.com

(Counsel to Official Committee of Equity Holders)

Phillip Bentley, Esquire
Kramer Levin Naftalis & Frankel, LLP